



## **BusinessObjects XI Migration Services**

**Is your organization ready to take the leap to BusinessObjects XI – the market-leading business intelligence platform?**

Let our certified migration specialists take the pain out of your BusinessObjects XI migration and pave the way to a best-in-class business intelligence implementation.



# BusinessObjects XI Migration

## The Case for Migration to **BusinessObjects XI**

BusinessObjects™ XI is the first and only business intelligence (BI) platform that delivers a complete set of market-leading BI capabilities: best-in-class performance management, reporting, query and analysis, and data integration. BusinessObjects XI introduces significant advancements such as delivering BI in new ways to a much broader set of users and providing complete integration of the Crystal and BusinessObjects product lines.



With its completely revamped WebIntelligence module, Business Objects substantially bridges the functionality gap to the full client version, previously known as BO Reporter. WebIntelligence now provides enhanced features that surpass the Desktop Intelligence module and demonstrates Business Objects' focus on a rapidly deployable BI solution with a reduced total cost of ownership (TCO). The tight integration with the popular desktop programs of the Microsoft Office Suite with LiveOffice is yet another reason for your organization to take the leap to BusinessObjects XI Release 2.

### **Benefits of BusinessObjects XI**

**Lower your TCO:** Better-than-ever query and analysis with Web Intelligence

**Established standards:** Support for BusinessObjects full client

**Turn data into action:** Enhanced tools for performance management

**Secure your technology investment:** Improved performance, scalability, and reliability

**Powerful integration:** Secure BI within Microsoft Office

**Business continuity:** Migration path for security, universes and reports

## The Time is Right – **Migrate with ClearPeaks**

Migration of your BI platform takes careful consideration, detailed planning and focused execution. Providing business continuity to your executive team, department heads, and employees is your main concern. Migrating your current BusinessObjects 5.1.x or 6.x environment will require an experienced team to lead the way and ensure success.

With over 6 years of Business Objects expertise, the ClearPeaks team understands your

challenges and concerns when migrating to a new platform. What's more, our consultants have an in-depth and proven experience with the BusinessObjects 5.1.x and 6.x environment – your existing Business Intelligence platform. Certified by Business Objects, our team of experts can make your BI migration project as efficient and effective as possible. Let our team draw upon its experience to help you **reduce cost, minimize risk, and accelerate time to full user adoption.**

# BusinessObjects XI Migration

## Our Migration Methodology

Key to success for any migration is the application of best practices, as well as the implementation of a trusted and proven methodology. Our experts will work with your technical team and business users to provide the most adequate migration plan which will consist of the following stages:

### Readiness Assessment and Deployment Plan

ClearPeaks understands the importance of changing a business-critical enterprise system and use our own proven methodology to guide your organization through the migration process. Prior to upgrading or deploying any new Business Objects technology, ClearPeaks consultants will conduct a detailed review of your existing BI environment: The result is a deployment plan that will give you a scalable, reliable, and dependable enterprise BI system. Our readiness assessment will not only provide you with the guidelines you need to prepare your infrastructure; it will also give you recommendations on technical and end-user training requirements, together with suggestions on how to scale and extend the value of your BI system over time.

### Migration and Upgrade Services

Once the planning stage is complete, ClearPeaks consultants will work with your BI migration team to ensure that your corporate end users will get the most out of the migration. You can rely on us from the initial deployment to the transfer of customized functionality from an existing system. Throughout the process our consultants will work with you to meet organizational expectations efficiently and with minimal risk.

### Coexistence Planning, Deployment Services, and Training

There could be circumstances when two or more versions of a similar system need to work side-by-side for a temporary or indefinite period. If so, you can rely on ClearPeaks consultants' expertise in successful coexistence of multiple systems. Our consultants have worked with diverse technology architectures in multiple vertical and horizontal sectors. Let us plan, build, and deploy BusinessObjects Enterprise XI, so it integrates seamlessly with your existing technical infrastructure.

### Why team up with ClearPeaks?

- Experienced team with Business Objects applications and infrastructure
- Detailed migration process – from guidance, knowledge transfer to hands-on support
- Precise execution, reducing TCO
- Provide the most efficient and cost-effective migration package allowing your IT department to focus on other projects
- Best-practice implementation services
- Minimize your risk and help meet your organization's BI needs
- Ensure end-users get the most out of the migration



# BusinessObjects XI Migration

## Planning a Successful XI Migration Project

ClearPeaks understands that no two customer environments are the same. For this reason, we will customize our migration services to fit your needs and provide you with the most efficient and cost-effective migration package. Based on the size and type of your migration, we will offer your organization the most appropriate migration plan – implementing the best practice phases outlined below and supported by the components of our XI Migration Toolkit.

### PHASE 0 Migration Assessment Study

- Provide complete audit of existing BusinessObjects 5.x or 6.x environment to determine full scope of specific migration requirements
- Analyze results of audit and make recommendations on best migration options

### PHASE 1 Planning

- Audit existing BusinessObjects repository
- Discuss and plan out the new XI R2 environment design based on customer's current BusinessObjects implementation and requirements
- Define and document the technical steps for the migration
- Define and document the prerequisites for customer acceptance and sign-off

### PHASE 2 Migration to Test Environment

- XI R2 Knowledge Transfer to understand new architecture
- Installation and configuration of BusinessObjects XI R2 in test environment with knowledge transfer
- Migration of existing BusinessObjects 5.x or 6.x content to XI R2 test environment
- Implementation of security configuration
- Knowledge transfer for administering and using the new XI R2 environment

### PHASE 3 Customer Testing

- Testing of reports and universes in new XI R2 environment by key users and subject matter experts
- ClearPeaks to provide onsite or remote support to assist in troubleshooting, answering questions and consulting

### PHASE 4 User Training Options

- Demonstration of Differences for Existing Users  
Web Intelligence (0.5 days)  
Desktop Intelligence (0.5 days)
- Report Design with WebIntelligence  
Report Design (2 days)  
Advanced Report Design (1 day)
- Report Design with Desktop Intelligence  
Report Design (2 days)  
Advanced Report Design (2 days)
- Administering XI  
Administration of the XI Architecture (3 days)

### PHASE 5 Production Implementation

- Provide customer assistance with production implementation and cut over

**Best Practice XI Implementation**



ClearPeaks

[www.clearpeaks.com](http://www.clearpeaks.com)

For more information or to schedule a migration review please contact us at [sales@clearpeaks.com](mailto:sales@clearpeaks.com) or visit our website at [www.clearpeaks.com](http://www.clearpeaks.com)